



Appzillon Business Banking Solutions

Corporate and SME clients today expect more — faster onboarding, personalized services, secure operations, and unified experiences across all touchpoints. Appzillon Business Banking Solutions by i-exceed is purpose-built to meet these expectations. Powered by a modular, AI-augmented platform, Appzillon simplifies complex workflows, accelerates service delivery, and enables banks to scale with confidence.

Whether you're onboarding a multinational corporation or supporting the growth of a small enterprise, Appzillon empowers you to deliver secure, contextual, and high-performance digital banking experiences.

APPZILLON BUSINESS ONBOARDING

Appzillon Business Onboarding streamlines the onboarding journey for enterprises of all sizes—across industries and jurisdictions. It supports intricate approval hierarchies, dynamic document requirements, and region-specific compliance frameworks, while minimizing manual intervention.

Key Highlights:

Parallel, Role-Based Workflows: Streamlines onboarding for SMEs and large corporates alike by coordinating tasks across RMs, compliance, credit, and executive roles based on organizational complexity.

Dynamic Smart Forms: Contextual nudges and dynamic fields reduce data errors and improve conversion.

Key Benefits

- Fast onboarding for complex, multi-role enterprise clients
- Customizable journeys for SME, mid-market, and corporate segments
- Operational efficiency enabled by automated approvals and documentation
- Real-time client insights enable deeper business engagement
- Enterprise-grade security with granular roles and audit controls
- Unified access to transaction, treasury, and trade finance services
- Seamless ERP integration via APIs and headless architecture
- Multi-entity and multi-currency support with global regulatory compliance
- UK-specific ecosystem partnership integrations for faster market entry and compliance
- Scalable, modular platform supporting continuous innovation and rapid regulatory response
- Flexible multi-user administration to manage entitlements and workflows securely

Key Features

- Segment-aware onboarding and servicing for SME, mid-market, and corporates

Integrated Compliance Frameworks: Built-in support for KYC, AML, OFAC, and cross-border regulations, with ready integrations for UK-specific compliance including Companies House, Royal Mail, and Onfido.

Real-Time Tracking and Audit Logs: Enhance transparency with granular access control and activity logs.

Multi-Channel Accessibility: Enables client onboarding via mobile, web, and ERP platforms anytime, anywhere, for seamless omnichannel experiences.

Personalized Workflows: Customizable onboarding journeys tailored for different business types.

Multi-User Access & Admin Module: Allows configuration of multiple users with different access roles, transaction limits, and permissions for secure and flexible entitlement management.

APPZILLON BUSINESS BANKING SERVICING

Empower corporate and SME clients with seamless access to transaction services, trade finance, cash management, liquidity insights, and more—delivered through personalized, omnichannel experiences across mobile, web, and ERP systems.

Key Highlights:

Omnichannel Access: Extend banking to web, mobile, and ERP systems through a headless UI and robust APIs.

Advanced Entitlements and Approvals: Configure multi-level approval flows tailored to complex org structures.

Real-Time Business Insights: AI-enhanced dashboards providing real-time visibility on liquidity, FX exposure, cash position, and compliance risk.

Multi-Currency, Multi-Entity Support: Serve multinational clients with localization, scalability, and regulatory alignment.

Composable Architecture: Enables rapid integration with core systems via low-code and pre-built connectors.

- Smart forms with auto-fill, validations, and field dependencies
- Dynamic compliance engine for KYC, AML, and jurisdictional rules
- ERP-embedded interfaces for direct banking access within enterprise systems
- Configurable approval workflows with matrix entitlements and alerts
- Real-time intelligent dashboards for liquidity, FX, transactions, and credit exposure
- Multi-entity, multi-currency, and localized compliance support
- Secure collaboration workspaces for client–bank document exchange
- Composable integration layer with pre-built connectors for enterprise systems
- Native integrations with QuickBooks and Xero accounting platforms
- Real-time status tracking and service request management for transparency

Related Products

- Trade Finance
- Supply Chain Finance
- SME Banking
- Cash Management

Seamless API Integrations: Connect effortlessly with KYC databases, credit scoring, government registries, and ecosystem partners enabling fast, reliable authentication and compliance.

Cash Management & Daily Operations: Features include automated sweeps, payments and receivables tracking, real-time status updates, and native integration with accounting platforms like QuickBooks and Xero.

Security & Compliance: Enterprise-grade encryption, AML and OFAC checks, and real-time fraud detection provide robust protection and compliance adherence.

SPECIALIZED BUSINESS BANKING SOLUTIONS

Appzillon Business Banking serves as the foundation for specialized solutions tailored to enterprise needs:

Trade Finance: Digitizes LC issuance, document management, and SWIFT integration.

Supply Chain Finance: Supports buyer-led, supplier-led, and hybrid models with dynamic discounting.

SME Banking: Lightweight deployments with streamlined user journeys for smaller businesses.

Cash Management: Enables real-time visibility, automated sweeps, and centralized control of cash across accounts, entities, and currencies.

Accounting Integration: Native connectors with Xero and QuickBooks simplify reconciliation and reporting

DESIGNED FOR MEASURABLE IMPACT

Appzillon goes beyond process digitization to unlock real business value—through intelligent orchestration, deep automation, and enterprise-ready modularity:

- Faster go-to-market with modular deployment
- Lower operational costs via intelligent automation
- Richer business engagement through contextual insights

- Built-in global compliance support
- Scalable MACH-aligned architecture designed for enterprise growth

Whether you're streamlining complex onboarding journeys or scaling new corporate services, Appzillon ensures your business banking transformation delivers measurable, lasting impact.

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